



Director of
Central
Intelligence

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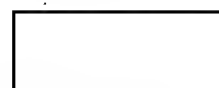


National Intelligence Daily

Thursday
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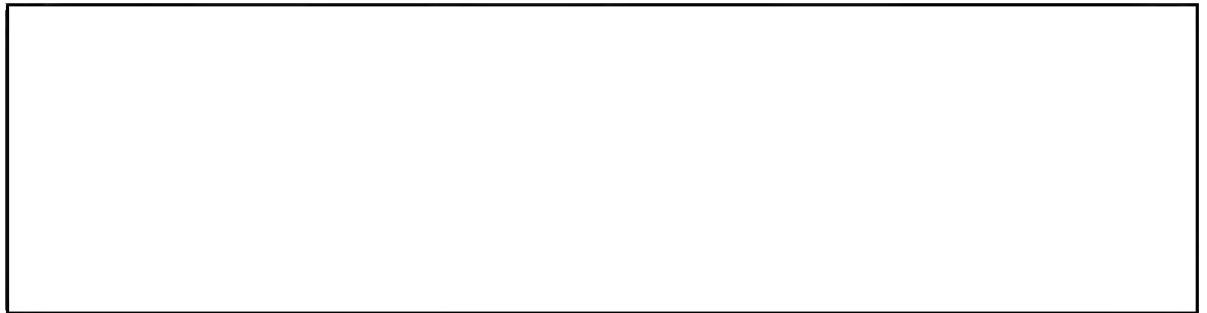
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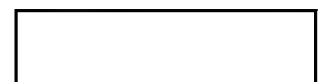
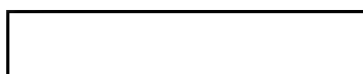
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Overnight Reports 19

The Overnight Reports, printed on yellow paper as the final section of the Daily, will often contain materials that update the Situation Reports and Briefs and Comments.

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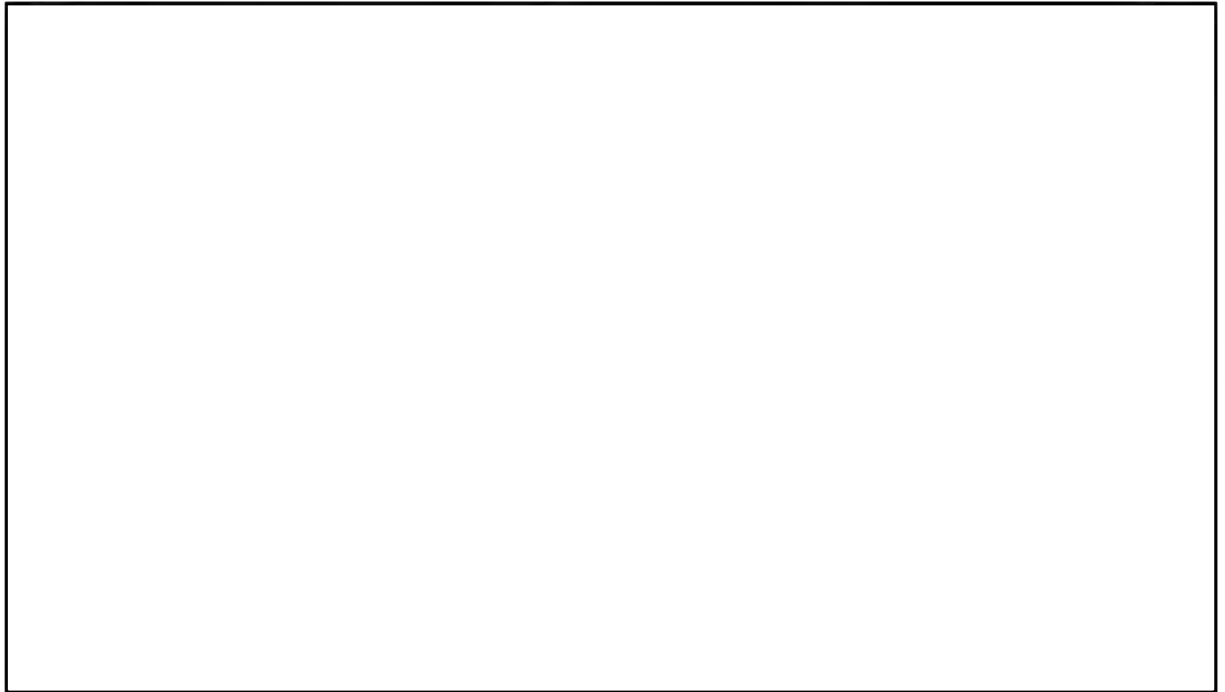
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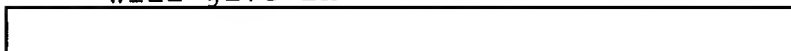
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CHAD: Cease-fire Established

President Malloum and Prime Minister and former Muslim rebel leader Habre agreed to a cease-fire late Wednesday, ending two days of heavy fighting in Ndjamena. Habre's forces still control the predominantly Muslim African section in the capital, Malloum's troops have secured the administrative center, and French troops are positioned around the airport and in residential areas of Europeans. The Sudanese, who reportedly were instrumental in arranging the truce, hope to convince the two Chadian leaders to negotiate. Given the mutual distrust between Malloum and Habre, we doubt that the President will give in to Habre's demands for more power.

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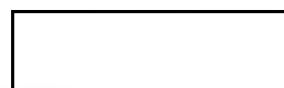


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ROMANIA: Oil Imports

According to the US Embassy in Kuwait, the Romanian Ambassador reports his country has failed in its attempt to buy Saudi Arabian crude oil to replace Iranian supplies--the source of about 30 percent of Romania's crude imports. Kuwait and the United Arab Emirates also have turned down Romanian requests for additional supplies. Romania has unsuccessfully appealed to the Department of State for assistance in arranging a deal for 20,000 barrels per day of Middle East crude from US companies. If Romania is forced to obtain oil at higher spot market prices, it probably will have to cut planned oil imports, which would reduce its hard-currency earnings from oil product exports. 

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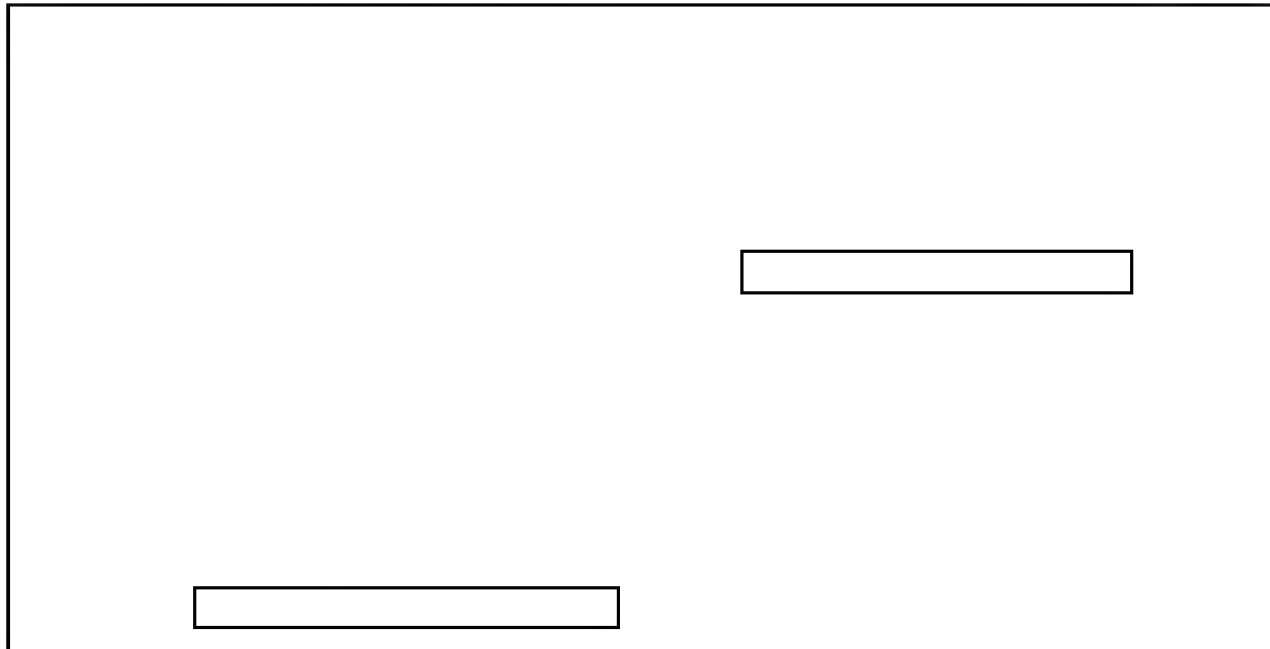
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OVERNIGHT REPORTS

(The items in the Overnight Reports section have not been coordinated within the intelligence community. They are prepared overnight by the Office of Current Operations with analyst comment where possible from the production offices of NFAC.)

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OPEC

OPEC members Abu Dhabi and Qatar are raising their oil prices by 7 percent, effective today, according to the Petroleum Intelligence Weekly, an authoritative trade journal. [redacted]

COMMENT: *In the past, Abu Dhabi has pursued a moderate pricing policy, lining up behind Saudi Arabia in urging for oil price stability.* [redacted]

[redacted] the move may have a "bandwagon effect" especially on Iraq and Libya, OPEC's more aggressive members. [redacted]

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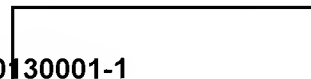
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USSR-Norway

TASS has reported that Norway and the Soviet Union signed a cooperation agreement yesterday aimed at developing economic, industrial and technological ties. The agreement provides for expanded exchanges of delegations, mutual assistance in organizing exhibitions and seminars on the development of trade and economic relations, as well as broader exchanges of information on the economy, foreign trade and national legal issues. 

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